

Private Client/ Rural Law Special

with Alan Eccles, Lorna McKay
and Kate McLeish, Brodies LLP



We are pleased to
be combining our ever
popular private client session
'Estate Planning and the Family
Home', with Alan Eccles, with a
compelling new seminar on rural
law delivered by Lorna McKay
and Kate McLeish, all of
Brodies LLP.

£120+VAT/course

**£180+VAT/full day,
including lunch!**

*Estate Planning and the
Family Home: A Guide to
Protecting Assets*

*The Essential Guide to
Rural Law*

May 17th

The Cairndale Hotel, Dumfries



The Essential Guide to Rural Law

Speakers: Lorna McKay and Kate McLeish

May 17th • The Cairndale Hotel, Dumfries • 9:30am

This seminar will look at key topics in rural law and will seek to cover the issues and reforms which practitioners should be aware of when advising clients with rural businesses.

Topics included will be:

- Development transactions in a rural context
- Structures for farming - contract farming, share farming and joint venture agreements
- Agricultural holdings – the basics
- Agricultural holdings – reform
- Community Rights to Buy
- Scottish Land Commission

Materials

Once delegates book the event, you will receive confirmation of your attendance, and a follow-up reminder email shortly before the event.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

[Book Now →](#)

At a glance

£120+VAT

3hrs CPD; 9:30am - 12:30pm

May 17th

The Cairndale Hotel, Dumfries

"The event was excellent. Alan was engaging and extremely informative about the complex matters covered."

Susan Black, Bradley Campbell & Co



Estate Planning And The Family Home: A Guide To Protecting Assets

Speaker: Alan Eccles

May 17th • The Cairndale Hotel, Dumfries • 1:30pm

The family home is often the crown jewel asset. An asset that has been hard-earned and deserves careful treatment in succession and estate planning. It also an asset that has more than just a financial value and the emotional ties to a home must be recognised when protecting it and passing it down generations. Tax on houses must also be considered. This seminar will look at estate planning issues associated with homes including:

- Asset protection
- Do "home protection trusts" work?
- Should parents gift the family home?
- Effective care home planning
- Wills and protecting the family home
- Survivorship destinations
- Capital Gains Tax- the forgotten family home tax
- Houses and executry risks
- Sales during executries
- Beneficiary buying out another beneficiary
- Associated executry LBTT points
- Inheritance Tax and the family home
- The Residence Nil Rate Band
- Holding houses following a death
- Liferents and the family home
- Ademption and accidental disinheritance
- Incapacity law and the house
- Legal rights reform and the house
- Shared ownership and IHT

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At a glance

£120+VAT

3hrs CPD; 1:30 pm- 4:30pm

May 17th

The Cairndale Hotel, Dumfries

Our speakers



Lorna McKay is an experienced Senior Associate in Brodies' real estate team in Glasgow. She has a diverse client base across Scotland, including estate and farming businesses and community bodies, but primarily focuses on business in the west, Argyll and the islands. Her upbringing on an Argyllshire dairy farm gives her practical insight into the agricultural sector and a genuine interest in rural affairs. Accredited as a specialist in Agricultural Law by the Law Society of Scotland, Lorna handles a range of transactional business, including the acquisition and disposal of farms, forestry, country houses and estates, alongside advisory work covering issues such as agricultural holdings, sportings, servitudes, land reform, land registration and telecommunications.



Kate McLeish is an associate in Brodies' Land and Rural Business team in Edinburgh. She grew up on farm in South West Scotland and continues to be actively involved in the family business.

Kate has a broad range of property experience and advises on a range of rural property matters including the acquisition and sale of land, utilities, agricultural and residential tenancies and forestry. She also has experience in dealing with rural security transactions. Through her work on secondment with Scottish Land and Estates, she has particular expertise in agricultural holdings reform.



Alan Eccles is a Partner in Brodies LLP, based in Glasgow. His work covers three main areas: charities, private client and parliamentary matters. Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney, court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".

**Book both courses and
save £60: £120/course or
£180 for both inc. lunch**

Book Now →

The venue

The event will take place in the Cairndale Hotel, conveniently located in the heart of Dumfries, with ample parking and easily accessible from Dumfries town centre.

Cairndale Hotel, Dumfries

English St www.cairndalehotel.co.uk
Dumfries 01387 254111
DG1 2DF

Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

CCPD Training

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