

Private Client One-Day Special

with Alan Eccles, Brodies LLP
and guests

£150+VAT/course

£225+VAT/full day!

**Estate Planning And
The Family Home: A
Guide To Protecting
Assets**

Private Client Mega-Mix

October 12th

The Society of Advocates
in Aberdeen



With over 100
attendees at these sessions
in Glasgow and Edinburgh, CCPD
are delighted to bring our popular
Private Client seminars to the
north east on October 12th
at a special rate for
booking both!

"The event was excellent. Alan was engaging and extremely informative about the complex matters covered."

Susan Black, Bradley Campbell & Co



Estate Planning And The Family Home: A Guide To Protecting Assets

Speaker: Alan Eccles

October 12th • The Society of Advocates in Aberdeen

The family home is often the crown jewel asset. An asset that has been hard-earned and deserves careful treatment in succession and estate planning. It also an asset that has more than just a financial value and the emotional ties to a home must be recognised when protecting it and passing it down generations. Tax on houses must also be considered.

This seminar will look at estate planning issues associated with homes including:

- Asset protection
- Do "home protection trusts" work?
- Should parents gift the family home?
- Wills and protecting the family home
- Survivorship destinations
- Capital Gains Tax- the forgotten family home tax
- Houses and executry risks
- Sales during executries
- Beneficiary buying out another beneficiary
- Associated executry LBTT points
- Inheritance Tax and the family home
- The Residence Nil Rate Band
- Holding houses following a death
- Liferents and the family home
- Ademption and accidental disinheritance
- Incapacity law and the house
- Legal rights reform and the house
- Shared ownership and IHT

Materials

Once delegates book the event, you will receive confirmation of your attendance, and a follow-up reminder email shortly before the event.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

Book Now →

At a glance

£150+VAT

3hrs CPD; 9:30 am- 12:30pm

October 12th

Society of Advocates in Aberdeen

"Alan is a very engaging speaker. He manages to explain complex concepts in a straightforward way. The session covered several important areas extremely well."

Gillian Campbell, Burnett & Reid LLP

Private Client Mega-Mix

Speaker: Alan Eccles

October 12th • The Society of Advocates in Aberdeen

This session will cover important popular topics for private client lawyers as well as update on current developments.

The seminar will highlight key points that are critical to advising on wills, estate planning and related areas. In addition covering some fundamentals, the event will look at current developments and rule changes that are now in force or on the horizon. Areas to be covered include:-

- Inheritance tax developments... 'simplification' is coming - what should we be thinking IHT-wise at the moment?
- Charity law update... more regulatory changes in the pursuit of good governance
- Death benefits... the tax efficient 'asset' to inherit
- Post-death planning points... avoiding losing key estate planning
- Agricultural and business assets... current succession planning approaches
- Current issues in incapacity law... and reform ahead

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[Book Now →](#)

At a glance

£150+VAT

3hrs CPD; 13:30pm - 16:30pm

March 16th

Society of Advocates in Aberdeen

Alan Eccles



Alan is a Partner in Brodies LLP, based in Glasgow. His work covers three main areas: charities, private client and parliamentary matters.

Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney,

court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".

He was previously a member of the legal staff at the Scottish Law Commission and currently lectures at the University of Strathclyde in property, trusts and charities. Alan has also tutored private client law at the University of Glasgow.

Alan was a member of the Council of the Law Society of Scotland from 2007 to 2009 and the Society's Education and Training Committee from 2007 to 2012. He is currently a member of the Society's Charity Law and Mental Health and Disability Law Committees.

**Book both courses and
save £75: £150/course or
£225 for both**

Book Now →

The venue

The event will take place at the Society of Advocates in Aberdeen. Easily locatable on Broad Street, its stunning interior forms an elegant backdrop for our high standard of CPD offerings.

Society of Advocates in Aberdeen

Concert Court www.socofadvocates.com
Broad Street 01224 640079
Aberdeen
AB10 1BS

Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

CCPD Training

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