

# Private Client

The Private Client Mega-mix

Alan Eccles and guests

October 25th · Radisson Blu, Glasgow

PURSUE  EXCELLENCE

## The Private Client Mega-mix

This session will cover important popular topics for private client lawyers as well as update on current developments.

The seminar will highlight key points that are critical to advising on wills, estate planning and related areas. In addition covering some fundamentals, the event will look at current developments and rule changes that are now in force or on the horizon. Areas to be covered include:-

- Inheritance tax developments... 'simplification' is coming - what should we be thinking IHT-wise at the moment?
- Charity law update... more regulatory changes in the pursuit of good governance
- Death benefits... the tax efficient 'asset' to inherit
- Post-death planning points... avoiding losing key estate planning
- Agricultural and business assets... current succession planning approaches
- Current issues in incapacity law... and reform ahead

[Book Now →](#)

### At a glance

£180+VAT; 3hrs CPD

9:30am–12:30pm

October 25th

Glasgow

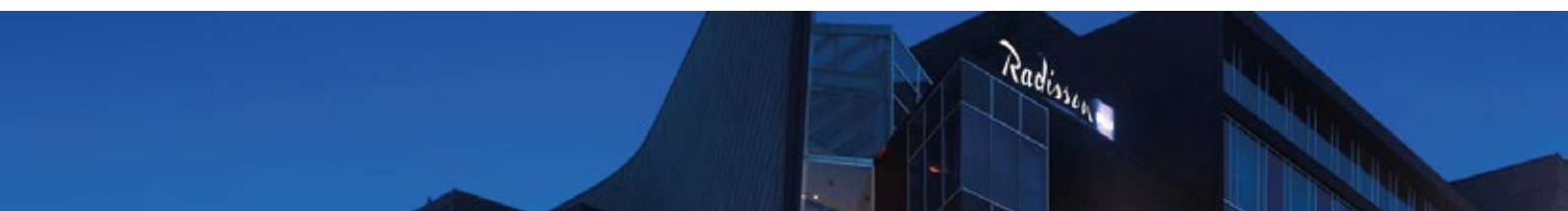
Radisson Blu

## Materials

Once delegates book the event, you will receive confirmation of your attendance, and a follow-up reminder email shortly before the event.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

*The event begins at 9.30am. Delegate registration is open from 9am*



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## The Speaker



Alan Eccles

Alan is a Partner in Brodies LLP, based in Glasgow. His work covers three main areas: charities, private client and parliamentary matters.

Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney, court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".

He was previously a member of the legal staff at the Scottish Law Commission and currently lectures at the University of Strathclyde in property, trusts and charities. Alan has also tutored private client law at the University of Glasgow.

Alan was a member of the Council of the Law Society of Scotland from 2007 to 2009 and the Society's Education and Training Committee from 2007 to 2012. He is currently a member of the Society's Charity Law and Mental Health and Disability Law Committees.

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## The venue

The event will take place at the Radisson Blu Hotel in Glasgow. Centrally located, with excellent transport links and car parking facilities, the Radisson have a wealth of experience hosting events.

### Radisson Blu

301 Argyle St  
Glasgow  
G2 8DL

[www.radissonblu.com](http://www.radissonblu.com)

0141 204 3333

## Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

### CCPD Training

[www.ccpdtraining.co.uk](http://www.ccpdtraining.co.uk)

[info@ccpdtraining.co.uk](mailto:info@ccpdtraining.co.uk)

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