

Private Client

The Life And Times Of A Trust

Alan Eccles · May 13th

Virtual Seminar

PURSUE  EXCELLENCE

The Life And Times Of A Trust

This seminar will look at key steps in the establishment, life, and the ending of a trust. It will cover what should be considered when advising on the use of trusts including important tax considerations.

Topics will include:-

- Round-up of recent trust law cases
- Current situations in which trusts are used
- Key aspects of different types of trusts including discretionary trusts through to trusts for vulnerable beneficiaries
- Will trusts and executry related trusts matter including inheritance tax interactions
- Trust taxation including annual tax reporting
- 'Problem' trusts situations such as life policy trusts, lapsed trusts and ending trusts
- Charitable trusts

[Book Now →](#)

At a glance

£180+VAT; 3hrs CPD

2–5pm

May 13th

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Materials

Once delegates book the event, you will receive confirmation of your attendance, and a follow-up reminder email shortly before the event.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

The event begins at 2pm. Delegate registration is open from 1:30pm

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The Speaker



Alan Eccles

Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney, court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".

The venue

Due to Government guidelines and COVID-19, CCPD will be delivering its seminars online, available on desktop and mobile, to ensure that our customers continue to receive the high-quality training they've come to expect.

Please get in touch if you have any questions, and we look forward to welcoming you in person before long.

Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

CCPD Training

www.ccpdtraining.co.uk

info@ccpdtraining.co.uk

0141 314 3682